

Setting up RAM Export on OpenVMS

Revised October 25, 2013 – Chad Carson, LACA (ccarson@laca.org)

Overview

The following guide walks an ITC OpenVMS system manager through the one-time setup needed in UDMS to create automated Requisition export files for RAM, as well as setting up DECNET to transfer the files to LACA.

This guide assumes the following:

- 1. The reader has experience with OpenVMS and USAS.
- 2. Your ITC already has UDMS installed on an OpenVMS system.
- 3. Your ITC already has current SSDT USAS Data Definitions for UDMS installed.

Get an OECN_xxxx Account from LACA for DECNET Transfer

You will need an account on LACA's OpenVMS Alphaserver to do the DECNET transfer of files to LACA. Please contact LACA and provide your Alpha's external IP address. LACA will need to open port 399 through the firewall from that IP address to allow the DECNET transfer.

Once you have the account, you can test by typing :

\$ SET HOST LACAO

This should present a "Username:" prompt. If not, try:

\$ SET HOST 208.108.136.6

If this doesn't work, there may still be a firewall issue.

If you get a username prompt, go ahead and log in with the username and temporary password provided by LACA. Change your password to something of your own choosing by typing:

\$ SET PASSWORD

Creating the RAM_EXPORT Export Definition in UDMS

This is a one-time setup of a new export definition, defining what fields to export out of UDMS.

 Start your menu-based interface to UDMS, and go to "EXP - Export".

Example: \$ RUN UDMS_EXE:UDMSBOOT.EXE



2. Select "REQUISITIONS" from the existing data definitions.

, ,	REQUISITIONS	Requisitions Full View Master
	REQ_0000	Requisition Rec 0000 Master
	REQ_8001	Requisition Record 8001 Master
	REQ_8002	Requisition Record 8002 Master
	REQ_REC	Requisition Record
	REQ_REC_0000	Requisition Record 0000
	REQ_REC_8001	Requisition Record 8001
	REQ_REC_8001_1	Alias for Requisition Record 8001
	REQ_REC_8002	Requisition Record 8002
	REQ_REC_8002_1	Alias for Requisition Record 8002
	REVENUE_ACCTS	Revenue Accounts Master
	REVENUE_ACCT_R	Revenue Account Record
	REVENUE_XREF	Revenue Cross Reference Master
	REV_ACCTS_3YR	Revenue Accounts with 3 Year History
LECT	<pf1> more</pf1>	<pf3> cance1</pf3>

Press <return> to make your selection.

3. Select "DEFINE" to create a new export definition using the REQUISITIONS data definition.





4. Give the new export a name and description of your choosing. NOTE: RAM_EXPORT will be the name used throughout this guide). Give access level of "3", blank password, and Definition Modify Level of "3".

Hit PF4 (or equivalent key) when finished.

6. Now choose "DELETE a field" so we can remove the un-needed fields.

Exp: RAM_EXPORT	EXPORT	DEFINITION		Vie	i: REQUI	SITIONS
1 REQUISITION_NUMBER						
2 REQUISITION_LINE_NUM	BER_RED					
3 REQUISITION_QUANTITY						
4 REQUISITION_ITEM						
5 REQUISITION_UNIT_OF_N	ieasure					
6 REQUISITION_DESCRIPT	CON					
Export Fields: 45	EXPURT F.	LELD SELECTION		_		
Data Fields		Record	DspLen	Тур	Key	
1 REQUISITION_NUMBER		REQ_REC	8	AN	P.1	
2 REQUISITION_LINE_NUM	SER_RED :	REQ_REC	4	AN	P.2	
3 REQUISITION_QUANTITY		: REQ_REC	9	NU		
4 REQUISITION_ITEM		REQ_REC	10	AN		
5 REQUISITION_UNIT_OF_N	ieasure	: REQ_REC	6	AN		
6 REQUISITION_DESCRIPT	ION :	: REQ_REC	30	AN		
FIELD SELECT MENU			<pf3> ca</pf3>	ncel	<pf4></pf4>	finished
	BEUTEU			~ * *		
ADD a Field	REVIEW	the Fields		CAP	ICEL	
	CLEAR	all Fields		- 11	IISHED	
Valeit a Field						

- Delete the four fields listed below by using the down arrow to the field to be deleted, hit ENTER, then answer "YES" when prompted.
- FORECAST_LINE
- FORECAST_DESCRIPTION
- REQUISITION_APPROVAL_STATUS
- REQUISITION_WORKFLOW_CONTEXT
- Hit PF4 when done. There should be 41 export fields listed. See Appendix A in this document for a complete list of fields, their order, and their size (if you want to do a detailed comparison).

9. Hit "FINISHED" when all fields have been selected.

Exp: RAM_EXPORT EXP	ORT DEFINITION	Vieu: REQUISITIONS
16 INSTRUCTIONAL_LEVEL		
17 JOB		
18 FORECAST_LINE		
19 FORECAST_DESCR <mark>I</mark> PTION		
20 REQUISITION_DATE		
21 REQUISITION_ENTERED_TIME		
Export Fields: 45 EXPOR	T FIELD SELECTION	
Data Fields	Record DspLe	n Typ Key
1 REQUISITION_NUMBER	: REQ_REC 8	AN P.1
2 REQUISITION_LINE_NUMBER_RED	: REQ_REC 4	AN P.2
3 REQUISITION_QUANTITY	: REQ_REC 9	NU
4 REQUISITION_ITEM	: REQ_REC 10	AN
5 REQUISITION_UNIT_OF_MEASURE	: REQ_REC 🔥 6	AN
6 REQUISITION_DESCRIPTION	: REQ_REC 🖊 30	AN
DELETE	🖌 <pf3> c</pf3>	ancel
Are you sure you want to DELETE th	is FIELD ? Yes No	

Exp: RAM_EXPORT	EXPORT	DEFINITION		Vie	1: REQUI	ISITIONS
36 REQUISITION_DELIV 37 REQUISITION_DELIV 38 REQUISITION_DELIV	JERY_ATTENTION JERY_STREET JERY_ADDRESS					
39 REQUISITION DELIV	JERY_CITY					
40 REQUISITION_TERMS	i -					
41 REQUISITION_ATTEN	ITION					
Export Fields: 41	EXPURT F	IELD SELECTION				
Data Fields		Record	DspLen	Тур	Key	
1 REQUISITION NUMBE	R	: REQ REC	8	AN	P.1	
2 REQUISITION LINE	NUMBER RED	: REQ REC	4	AN	P.2	
3 REQUISITION QUANT	TTTY -	: REQ REC	9	NU		
4 REQUISITION ITEM		: REQ REC	10	AN		
5 REQUISITION UNIT	of measure	: REQ REC	6	AN		
6 REQUISITION_DESC	RIPTION	: REQ_REC	30	AN	-	
DELETE	<pf1> next</pf1>	<pf2> help</pf2>			<pf4></pf4>	finished

Highlight the desired Field by use of the <arrou> keys or by entering the Field-Number folloued by <return>.

Press <return> to select the Field for DELETION.

Exp: RAM EXPORT	EXPORT	DEFINITION		Vie	H: REQU	ISITIONS
36 REQUISITION DELTU	IERY ATTENTION					
37 DEGUISTITION DELT	EDV STDEET					
OF REQUISITION_DELIN	TENT_OTALLI					
30 REQUISITION DELTA	ERT_HUUKEJJ					
39 REQUISITION_DELIV	ERT_CTIA					
40 REQUISITION_TERMS	j					
41 REQUISITION_ATTEN	ITION					
Export Fields: 41	EXPORT F	IELD SELECTION				
Data Fields		Record	DspLen	TVD	Keu	
1 REQUISITION NUMBE	R	: REQ REC	8	AŃ	P.1	
2 REQUISITION I THE	NUMBER RED	REO REC	4	AN	P 2	
	TTV	· DEO DEC	a	MIT		
	111	. NEQ_NEC . DEO DEC	40	00		
		REQ_REL	10	HR		
5 REQUISITION_UNIT	UF_NEHSURE	: REQ_REL	6	HN		
6 REQUISITION_DESCH	THITON	: REQ_REC	30	AN		
FIELD SELECT MENU			<pf3> ca</pf3>	ncel	<pf4></pf4>	finished
ADD a Field	REVIEN	the Fields		CA	NCEL	
INSERT a Field	CLEAR	all Fields		FΠ	NTSHED	
DELETE a Field	OCC1111	411 1 10100				
DELETE a FIGIU						

- 10. Add Qualifiers. You only want to export records where the following conditions are met:
- REQUISITION_PO_NUMBER equals zero
- REQUISITION_TYPE does not equal "T" (T indicates a Template, not a true requisition, so we exclude it)

Choose "QUALIFY Data Records".

Exp: RAM_EXPORT	EXPORT DEFINITION		Vie	I: REQUISITIONS
Export Fields	Record	DspLen	Тур	Key
1 REQUISITION_NUMBER	: REQ_REC	8	AN	P.1
2 REQUISITION_LINE_NUMBER_RE	D : REQ_REC	4	AN	P.2
3 REQUISITION_QUANTITY	: REQ_REC	9	NU	
4 REQUISITION_ITEM	: REQ_REC	10	AN	
5 REQUISITION_UNIT_OF_MEASUR	E : REQ_REC	6	AN	
Export Fields: 41				
EXPORT MENU [TOP]		<pf3> ca</pf3>	ncel	
SELECT Export Fields	EGRNAT this Export			CANCEL
DEETNE Innut/Calc Fields	GENERATE this Expor	t		SAVE as
QUALIFY Data Records	MODIFY the Export D	escriptor		CATALOG
SORT Export data	CHANGE the Submit Pa	arameters		

Exp: RAM_EXPORT E	XPORT DEFINITION		Vieu: REQUISITIONS
Export Fields	Record	DspLen	Typ Key
1 REQUISITION NUMBER	: REQ REC	8	AN P.1
2 REQUISITION_LINE_NUMBER_RED	: REQ_REC	4	AN P.2
3 REQUISITION QUANTITY	: REQ_REC	9	NU
4 REQUISITION ITEM	: REQ_REC	10	AN
5 REQUISITION_UNIT_OF_MEASURE	: REQ_REC	6	AN
	_		
Export Fields: 41			
	<u>_</u>		
DEFINE QUAL		<pf3> car</pf3>	ncel
USER-DEFINED Data Record Qu	alification	(CANCEL
LOAD Data Record Qualificat	ion from existing D	ef	

11. Choose "USER-DEFINED".

12. Add the following two lines:

<u>LINE 1</u>

Comparison Field = REQUISITION_PO_NUMBER Comparison Operator = EQ Constant = 0 And/Or = AND

<u>LINE 2</u>

Comparison Field = REQUISITION_TYPE Comparison Operator = NX Constant = T

Hit PF4 when finished, then choose "FINISHED".

схр. кнп_сорокт	EXPO	RT DEFIN]	TION HODIF	ICATION	View	: REQUI	SITIONS
Export Fields			Record	DspLen	Тур	Key	
1 REQUISITION_N 2 REQUISITION_L 3 REQUISITION_Q 4 REQUISITION_I 5 REQUISITION_U	JMBER Ine_number_ Jantity Tem Nit_of_meas	RED :	REQ_REC REQ_REC REQ_REC REQ_REC REQ_REC REQ_REC	8 4 9 10 6	AN An Nu An	P.1 P.2	
Qual Entries: 2	DA	ta record	QUALIFICAT	ION			
Comparison	Compari	son -	Compar	re to			And/Or
Field	Operat	or Cor	stant	F	ield		
1 REQUISITION.	EQ	0 T					AND
Z REQUISITION.							
QUALIFY HENU		REUTEU	the Entrie	<pf3> cal</pf3>	nce I Con	<pf4></pf4>	finished
QUALIFY MENU ADD an Entry INSERT an Entry		REVIEH Clear	the Entrie all Entrie	<pf3> car es es</pf3>	ncel Can Fin	<pf4> Cel Ished</pf4>	finished

13. Set Export Parameters.

The file needs to be in a TAB delimited format instead of the default of "Quotes and Commas". To set TABS as the default export method, select "Generate this Export"



14. Choose "Change an Output Parameter".We want to set Q&C (Quote and Comma) to be TABS, and the output specification to a generic file name.



15. Type TABS in the Output Format.Type REQ.TXT in the Output SpecificationHit PF4 when finished.



16. Choose "RETURN without Exporting".



17. VERY IMPORTANT STEP!! Make sure to choose "CATALOG" to save all the changes you just made to the new RAM_EXPORT export. This is the same as choosing "SAVE", UDMS just uses the term "CATALOG" instead.

Exp: RAM_EXPORT	EXPORT DEFINITION		Vieu: REQ	JISITIONS
Export Fields	Record	DspLen	Typ Key	
1 REQUISITION_NUMBER	: REQ_REC	8	AN P.1	
2 REQUISITION_LINE_NUM	IBER_KEN : KEN_KEL	4	HN P.Z	
3 REQUISITION_QUENTITY		8 40	NU	
	: KEQ_KEU	10	HN	
2 REQUISITION_UNIT_UF	ULERSORE : KENTKEL	b	ни	
Export Fields: 41				
супорт меми [топ]		ZNE2N co	neol	
LAPONT HENO [TUP]				
SELECT Export Fields	FORMAT this Export			CANCEL
DEFINE Input/Calc Fields	GENERATE this Export	t		SAUF as
QUALIFY Data Records	HODIFY the Export De	escriptor		CATALOG
SORT Export data	CHANGE the Submit Pa	arameters		

RAM_EXPORT.COM Command Procedure to Generate Output File

The following sample command procedure uses the Export Definition created above to generate a TXT file of Requisition information. In this example, the name of the district is "Sample Local Schools" and they use a two letter district code of "SA". We recommend using the name RAM_EXPORT.COM for this command procedure.

The output file created by the UDMS export must be named XX_REQ.TXT where XX is a unique two letter code identifying the district. This code does NOT have to match what you use in USAS, but it does have to be unique for each district using RAM.

There are only two areas in this COM procedure that need to be updated:

- 1. The line with SETUPENV XX must be modified with the district code (or substitute your own method of setting OECN\$DTA logicals)
- 2. The line with <OUTPUT> XX_REQ.TXT must be modified with the district code.

```
$!*******
$!* BEGIN : SAMPLE LOCAL SCHOOLS
$!
$! Run setupenv to point the the correct district
$!
$ setupenv SA
$ say = "write output file"
$!
$! Create a temporary file of parameters to be fed to the OECN$IFD UDMS.COM file.
$!
$ open/write output_file ram_export.tmp
$ say "$ set noon"
$ say "$ on control y then goto done"
$ say "$on error then $continue"
$ say "$ set verify"
$ say "$ oecn$ifd_udms sys$input"
$ say "<UDMS DCT>USAS"
$ say "<UDMS TYPEAHEAD>EXP REQUISITIONS SEL RAM EXPORT GEN CONT"
$ say "<INPUT CNT>0"
$ say "<OUTPUT>SA REQ.TXT"
$ say "<>"
$ say "$eod"
$ say "$done:"
$ say "$set noverify"
$ say "$ exit"
$ close output_file
ŚΙ
$! Execute OECN$IFD UDMS.COM using the parameters file created above.
$!
$ @oecn$:oecn$ifd udms.com sys$disk:[]ram export.tmp
$!
$! Delete the temporary parameters file
$!
$ delete/noconfirm/nolog req exp.tmp;
                                 SI**********************
$!* END : SAMPLE LOCAL SCHOOLS
******
```

Replicate this block of code above for each district that is being exported to RAM (you can have them all in one big RAM_EXPORT.COM procedure).

At the very bottom of the RAM_EXPORT.COM file, after all of the district extracts are done, you will need to add a command to copy the xx_REQ.TXT files that are generated over to LACA0. Use the command below, and replace <itc> with your ITC name and <your password> with your OECN_<itc> account password on LACA0.

\$ COPY *_REQ.TXT LACA0"OECN_<itc> <your password>"::UTILITY:[OECN_<itc>]

You may need to add a drive/path to the *_REQ.TXT files if they are being generated to another location on your system.

Also, if you had to use the SET HOST 208.108.136.6 command to get access to LACA, you will need to replace LACA0 with the IP address:

\$ COPY *_REQ.TXT 208.108.136.6"OECN_<itc> <your password>"::UTILITY:[OECN_<itc>]

Appendix A: List of Fields Used in Ram Export from UDMS

The field names shown are from the UDMS REQUISITIONS view. In the output file, fields must be in the order indicated below, must be are fixed width and must be tab-delimited.

Field Number	Description	Fixed Width Size
1	REQUISITION_NUMBER	8
2	REQUISITION_LINE_NUMBER_RED	4
3	REQUISITION_QUANTITY	9
4	REQUISITION_ITEM	10
5	REQUISITION_UNIT_OF_MEASURE	6
6	REQUISITION_DESCRIPTION	30
7	REQUISITION_PRICE	13
8	REQUISITION_TOTAL	13
9	TRANSACTION_INDICATOR	2
10	FUND	3
11	FUNCTION	4
12	OBJECT	3
13	SCC	4
14	SUBJECT	6
15	OPERATIONAL_UNIT	3
16	INSTRUCTIONAL_LEVEL	2
17	JOB	3
18	REQUISITION_DATE	8
19	REQUISITION_ENTERED_TIME	9
20	REQUISITION_VENDOR_NUMBER	6
21	NAME_1	30
22	NAME_2	30
23	ADDRESS_1	30
24	ADDRESS_2	30
25	CITY	20
26	STATE	15
27	ZIP_CODE	10
28	REQUISITION_DELIVERY_DATE	8
29	REQUISITION_PO_DATE	8
30	REQUISITION_PO_NUMBER	7
31	REQUISITIONER	20
32	REQUISITION_DELIVERY_NAME	24
33	REQUISITION_TYPE	2
34	REQUISITION_ROUTING_CODE	3
35	REQUISITION_ROUTING_STATUS	5
36	REQUISITION_DELIVERY_ATTENTION	24
37	REQUISITION_DELIVERY_STREET	24
38	REQUISITION_DELIVERY_ADDRESS	24
39	REQUISITION_DELIVERY_CITY	28
40	REQUISITION_TERMS	22
41	REQUISITION_ATTENTION	21

RAM Export from UDMS – List of Fields NOT Used

The following fields from the UDMS Definition for REQUISITIONS are NOT used in the RAM export.

- 1. FORECAST_LINE
- 2. FORECAST_DESCRIPTION
- 3. REQUISITION_APPROVAL_STATUS
- 4. REQUISITION_WORKFLOW_CONTEXT